PANTOMATH®
Financial Services Group



Trusted Financial Services Conglomerate

www.pantomathgroup.com www.pantomathamc.com www.investmentz.com www.wealthcompany.in

Trusted Financial Services Conglomerate for Mid-Market Corporates, Family Offices, Fund Houses & Discerning Investors



Reaching Out Unresearched
Formalising Unorganised
Handholding Unprecedented

12 Years of
Reaching Out

Pantomath has been critically reaching out to businesses at remotest locations across the length and breath of India, scanning through industrial clusters and identifying niche businesses. Pantomath has emerged India's largest private network of corporates and lead managed more than 100 IPOs in fastest time span

450+
Team Strength

100+
IPOs Managed

8000+
Businesses in Direct Contact

Backed by 40 years Legacy of Asit C Mehta, Creating Wealth for Investors

Asit C. Mehta Financial Services Ltd. Established in 1984

ACMFSL carries with it, an extremely strong legacy backed by unprecedented value system

Institutional empanelments and PAN India network of Business Associates

Corporate headquarters having two wings spread across a large campus, a comforting house that can accommodate team of 750+



150k+
Customers

450+
Franchise

70+
Institutional Empanelment

20+
State Presence

Our Name, Logo And Motto

Our name and logo are a metaphor for the level of expertise and professionalism our team shares with our clients and stakeholders.

The logo containing our name, Pantomath along with sun-rays inside the initial letter '**P**', vision along the letter '**O**' and progressive arrow towards the top-end signify our goals and approach towards comprehensiveness, clear vision with energy, brightness and progressiveness.

At **Pantomath Financial Services Group**, **our motto** is to share out-of box and innovative ideas and execute them with excellent expertise and the only criterion for us is stakeholder satisfaction. Towards our quest for excellence, we wish to build a knowledge and content based organization servicing to varied sections of society.



Progress with Values :
Our Symbol demonstrates our desire to achieve inclusive growth keeping our value system in mind.

Mission

To help progressive business houses scale-up beyond barriers and at the same time generate optimum wealth for investors

Vision

To be a leading financial services conglomerate, Progressing with values on the cornerstone of trust, transparency and robust governance

About Us

CA Madhu Lunawat is the Co-Founder and Executive Director of Pantomath Financial Services Group, a leading platform for emerging businesses in India. Passionate about empowering untracked entrepreneurs, she co-founded Pantomath in 2014 and has since driven its success through innovation and leadership. She is also the Founder and CIO of Bharat Value Fund, focused on mid-market investments



Ms. Madhu Lunawat

Before Pantomath, Ms. Madhu Lunawat gained extensive experience at renowned organizations like Infosys Technologies, ASREC India Limited, and Edelweiss Group, where she served as CFO of Edelweiss Asset Reconstruction. Her expertise spans corporate finance, merchant banking, valuations, taxation advisory, and asset reconstruction. Under her leadership, Pantomath has achieved milestones such as raising the highest funds for emerging companies, executing the fastest and largest IPOs, and facilitating the highest institutional deals in alternate capital markets.

Group Founder, **Mr. Mahavir Lunawat,** is a distinguished professional with FCS (Gold Medallist), CFA (ICFAI), CFA Level II (AIMS US), PGDSL credentials. With over 25 years of extensive experience, he has honed his expertise in capital markets and M&A through earlier stints with premier organizations like ITC Ltd., RIL, and PwC.



Mr. Mahavir Lunawat

Mr. Lunawat has a proven track record in managing over 100 IPOs and orchestrating highprofile M&A and PE transactions. His proficiency spans pre-IPO restructuring, capital reduction models, promoter holding restructuring and ESOP advisory. Additionally, he has played a pivotal role in institutionalising knowledge management and corporate governance.

Mr. Lunawat also serves as the Chairman of the Association of Investment Bankers of India (AIBI) and also represents on various expert committees formed by SEBI, stock exchanges, and leading trade bodies and chambers, from time to time

About Us

Leaders



Ms. Deena Mehta

Mrs. Deena Mehta is a financial markets professional with nearly four decades of experience. She is a Chartered Accountant, holds a Master's degree in Management Studies (Finance), and is a Fellow Member of the Securities and Investment Institute, London.

A trailblazer in Indian capital markets, Mrs. Mehta was the former President of the Bombay Stock Exchange (BSE) and holds the distinction of being both the first woman Director on the Board of BSE and its first woman President. She served on the Board of the National Payments Corporation of India (NPCI) for six years during its formative phase, where she chaired the Audit Committee and was a member of various committees including Risk and Strategy.

She is the Promoter Director of Central Depository Services Ltd. and has also been associated with BOI Shareholding and the Clearing House of BSE Ltd. for several years. Additionally, she is a founding member of the South Asian Federation of Exchanges, the association of stock exchanges from SAARC countries.

Her regulatory involvement includes participation in various SEBI committees such as the Review of Eligibility (CORE) Norms, the Derivatives Committee, the Delisting Committee, the Ethics Committee, and the Investor Education Committee.



Mr. Pramjeet Singh Makani

Mr. Pramjeet Singh Makani positioned himself as an extraordinary individual whose unconventional journey exemplifies success beyond traditional conventions. With background in Business Development, Public Relations and Marketing, Paramjeet has a history of scaling multiple projects.

Independent Directors



Dr. Ram Sewak Sharma, A retired Indian bureaucrat, joined the IAS in 1978 has had an illustrious career spanning over four decades in various government roles. Dr. Sharma served in prestigious positions like Director General of UIDAI and Chairman of TRAI. He's known for his contributions to Aadhaar, CoWIN, and Ayushman Bharat Digital Mission. Dr. Sharma is the author of The Making of Aadhaar and is a Distinguished Visiting Professor at IIT Kanpur. He holds advanced degrees in technology, law, and mathematics.



Mr. Krishan Kumar Jalan, IAS (Retd.), has over 35 years of experience and has served at various senior positions with distinction. Mr. Jalan, retired as Principal Secretary, Govt. of India, Ministry of Micro, Small and Medium Enterprises. Before that Mr. Jalan held various positions such as Central Provident Fund Commissioner, Additional Chief Secretary to the Government of Haryana, Administrative Secretary of departments of Public Works & Architecture, Town and Country Planning, Urban Estate, Urban Local Bodies and Irrigation. Also, Mr. Jalan has worked in Govt. of India as Director and Joint Secretary in the Ministry of Textiles and Secretary General of the Apparel Export Promotion Council and was instrumental in construction of Apparel Mart at Gurgaon.



Smt. Rashmi Verma, A 1982 batch IAS officer, held the position of Secretary of the Ministry of Textiles from 2012 to 2015. Her illustrious career includes roles in the Ministry of Finance, Defence, and the Prime Minister's Office. She served as Special Secretary in the Department of Revenue. Verma's extensive experience spans both central and state levels.



Mr. Hemant Bhargava is a seasoned professional with 39 years of expertise in finance and insurance. He began his career in 1981 as the youngest direct recruit officer at Life Insurance Corporation of India (LIC), later ascending to the position of Chairman In-Charge and Managing Director in January 2019. He also served as the Non-Executive Chairman of IDBI Bank from January 2019. Currently, Mr. Bhargava serves as an independent director on the boards of four companies: ITC Limited, SMC Global Limited, UGRO Capital Limited, and Providence Life Limited (PCC), Mauritius. He Holds postgraduate degree in Economics (Honors) from Lucknow University, he has 24 years of board experience in India and abroad.

Independent Directors



Dr. Hukum Chand Jain is IRS (Retd.) 1982 batch and earlier served on various key positions within the Ministry of Finance, Department of Revenue. Post-retirement, Dr. Jain is transitioned into tax consultancy and legal representation offering expert advise and handling complex tax matters before tax authorities.



Mr. Ambareesh Baliga has over 35 years of experience in Wealth Management, Fund Management, Corporate Advisory, Retail Finance & Stock Broking. In the past he has been associated with reputed firms such as Kotak, Karvy, Way2Wealth &, Edelweiss. Mr. Baliga is acknowledged for his acumen and deep understanding of the capital market.



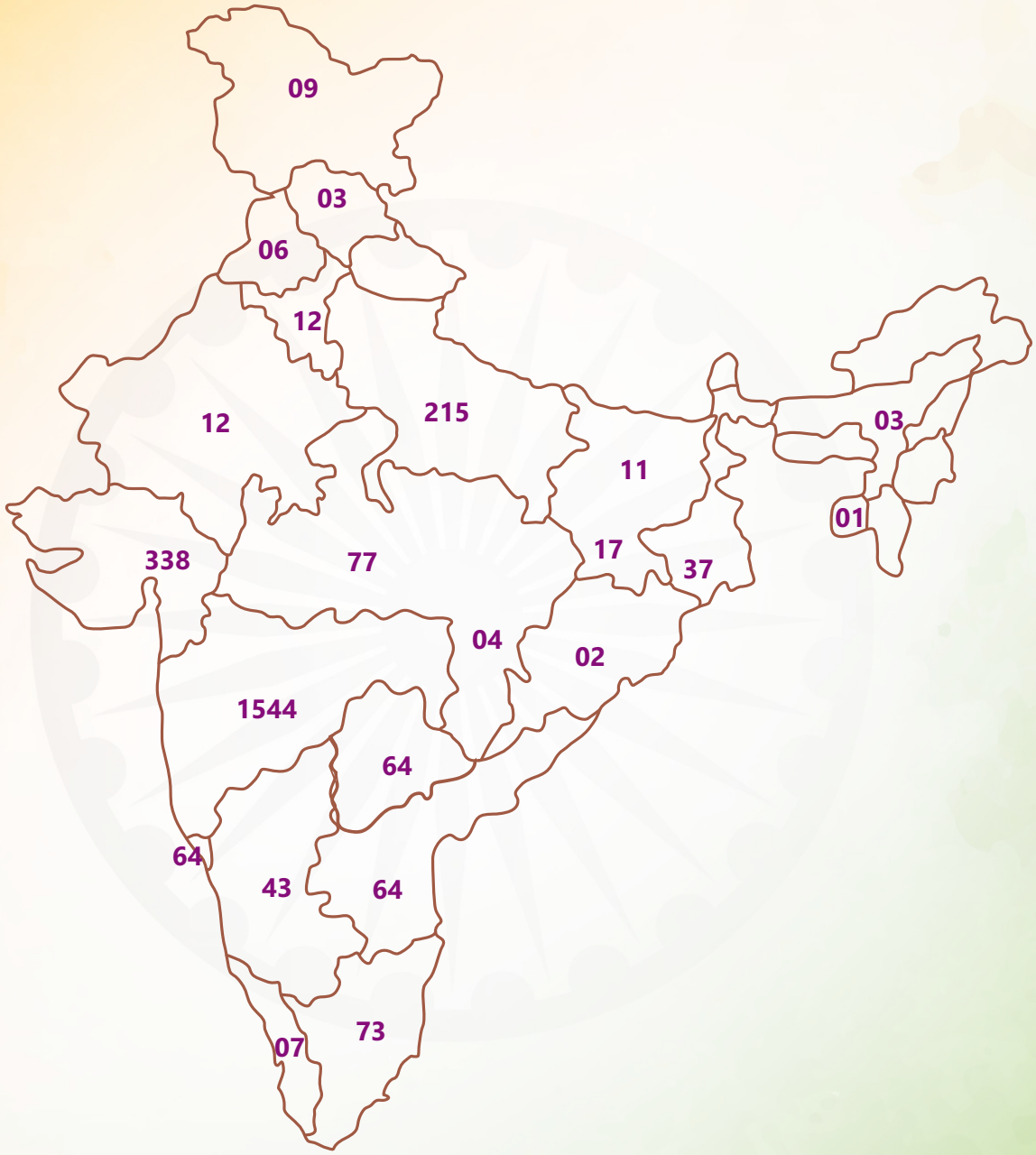
Mr. Suresh Kumar Jain is an Independent Director of ACMIIL, He holds a bachelor's degree in science (honors), Master's in Economics, and Diploma in Personnel Management & Labour Welfare. Suresh Kumar Jain is a certified associate of the Indian Institute of Bankers with experience of a banker for over 36 years and was a General Manager of Bank of India. Mr. Suresh Kumar Jain was selected by Government of India as Executive Director of Union Bank of India and retired in May 2014. Mr. Suresh Kumar Jain has experience in dealing in credit and foreign exchange, with stints in London and Hong Kong. Mr. Suresh Kumar Jain has also served as an independent Director in Fino Payments Bank Limited from September 2019 to January 2024. At present Mr. Suresh Kumar Jain holds Directorship in Anand Rathi Global Finance Limited and IFCI Factors Limited (a Government of India Undertaking) as an Independent Director.



Mr. Atul Joshi is a renowned economic policy veteran and an experienced banker with more than 30 years of experience. Earlier, he was the Managing Director & CEO of Fitch Ratings Group, heading India and Sri Lanka operations. Prior to Fitch Ratings, Mr. Joshi worked in ICICI Bank Group and ING Vysya Bank in different functions such as Project Finance, Currency trading desks, Debt Capital Market, etc.

Mr. Joshi is a member of the Managing Committee of the Indian Merchants' Chamber (IMC). He has been a part of several committees, including CII, FICCI and Indo-French Chamber. He regularly speaks at national and international events. He is a Chartered Accountant and a double graduate from Bombay University with a Bachelor's degree in General Law.

Our
India Presence



Pan India Network of 450+ Franchise



Our Business Verticals

- Investment Banking
- Asset Management
- Stock Broking & Distribution
- Institutional Equities
- Fintech & AI

Our Investment Banking Services

ECM | M&A | PE / VC | Execution | Research & Valuation | Post-Deal Support

Maximum Number of IPOs in Record Time

One of the few Full Services Investment Banks

Key Focus Sectors



Consumer & Trade



Industrial & Manufacturing



Energy and Materials



Digital and Technology



Healthcare and Pharma



Business Services

Our Select Clients



Our Select Clients



The Wealth Company

The Wealth Company is the asset management arm of Pantomath Group, a leading financial institution known for discovery-led investing and capital markets expertise. With ~₹10,000 crores of client assets under the group's purview, The Wealth Company manages high-integrity investment products across asset classes — built for performance, grounded in process, and led by purpose.

Our Flagship

1. India Inflection Opportunity Fund
Corpus: INR 500 Crores (USD 60Mn)

2. Bharat Value Fund (BVF)
Corpus : INR 2,000 Crs (USD 240Mn)

3. Bharat Value Fund Series III
Fund Size: ₹2,500 Cr (Including ₹1,500 Cr base size + ₹1,000 Cr Green Shoe option)

4. Bharat Value Fund Series IV
Fund Size: Up to ₹4,000 Crs (Corpus of ₹3,000 Crs Plus Green Shoe of up to ₹1,000 Crs)

5. Bharat Value Fund Series – V
(referred to as **Bharat Bhoomi Fund**)
Target Fund Corpus : INR 1000 crores with Green shoe option of INR 1000 crores

Our Investment Theme



As a UN PRI signatory, The Wealth Company integrates ESG principles into its investment ethos, reinforcing its belief that investing with conscience creates value that endures.

The Wealth Company MUTUAL FUND

India's First Female Founded Mutual Fund House

Record debut with 4 Active Funds garnered over INR. 2,000 crores

Received SEBI Approval to Launch SIF



THE TIMES OF INDIA

SATURDAY, JULY 19, 2025

Lunawat, lst woman to set up mutual fund biz, get Sebi nod

TIMES NEWS NETWORK

Mumbai: The Wealth Company, backed by Pantomath Group, on Friday said it has received Sebi approval to launch its mutual fund business.

The Wealth Company, backed by Pantomath Group, on Friday said it has received Sebi approval to launch its mutual fund business

This made the Wealth Company the first fund house in India to be founded by a woman to receive Sebi nod to start an MF business.

The company is led by **Madhu Lunawat**, also a co-founder of the Pantomath Group, a leading investment banking firm in the mid-market segment. Currently, of the nearly 50 fund houses in the country, only one, Edelweiss MF, is headed by a woman, Radhika Gupta, as its managing director & CEO.

Lunawat, a chartered accountant by training, is the first Indian woman to independently set up and receive Sebi approval for a non-institutional mutual fund house, a release from the company said. Before co-founding Pantomath, Lunawat had stints with Infosys, ASREC, and the Edelweiss group.

"This is not just a moment for me — it's a moment for every woman who wants to build, lead, and reshape the financial landscape," Lunawat told **TOI**. She will be leading the new fund house as its MD & CEO. "We're here to build something that's intelligent, long-term, and deeply aligned with the real needs of Indian investors," she said.

The fund house will leverage technology to have a strong presence in the hinterlands. It will also have a client-first approach, she said.



THE ECONOMIC TIMES | MutualFunds

The Wealth Company Mutual Fund makes record debut, garners Rs 2,000 crore with four active NFOs

By Surbhi Khanna, ET Online · Last Updated: Oct 24, 2025, 02:45:00 PM IST

Synopsis

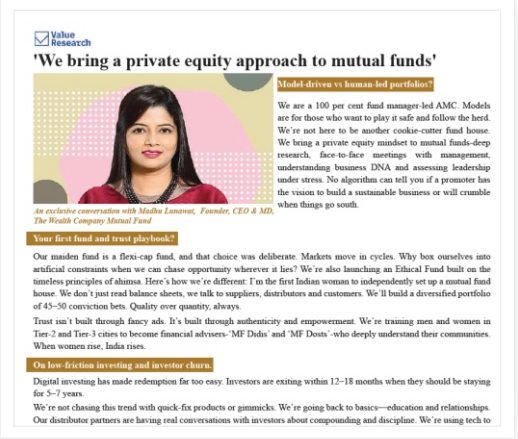
The Wealth Company Mutual Fund has successfully raised nearly Rs 2,000 crore in its initial active fund offerings. This achievement marks a significant milestone for the new-age fund house. The funds mobilized from across approximately 9000 pin-codes highlight strong investor trust. The Wealth Company Mutual Fund launched four active funds simultaneously, a first for a new AMC in India.

The Wealth Company

The Wealth Company Mutual Fund, part of Pantomath Group, has successfully mobilized nearly Rs 2,000 crore in its debut active category NFOs.

The Wealth Company Mutual Fund, part of Pantomath Group, today announced that it has mobilized close to Rs 2,000 crore in its debut active category NFOs. The Wealth Company Mutual Fund raised Rs 1,951 crore from approximately 9000 pin-codes, reflecting a deep trust in the brand's inclusive, "Bharat-centric" philosophy, according to a release by the fund house.

This makes The Wealth Company Mutual Fund the first new-age mutual fund house in India to have successfully launched four active funds simultaneously in 2025. The fund schemes are The Wealth Company Flexi Cap Fund, The Wealth Company Ethical Fund, The Wealth Company Arbitrage Fund and The Wealth Company Liquid Fund.



Value Research

'We bring a private equity approach to mutual funds'

An exclusive conversation with Madhu Lunawat, Founder, CEO & MD, The Wealth Company Mutual Fund

Model-driven vs human-led portfolios?

We are a 100 per cent fund manager-led AMC. Models are for those who want to play it safe and follow the herd. We're not here to be another cookie-cutter fund house. We bring a private equity mindset to mutual funds-deep research, face-to-face meetings with management, understanding business DNA and assessing leadership under stress. No algorithm can tell you if a promoter has the vision to build a sustainable business or will crumble when things go south.

Your first fund and trust playbook?

Our maiden fund is a flexi-cap fund, and that choice was deliberate. Markets move in cycles. Why box ourselves into artificial constraints when we can chase opportunity wherever it lies? We're also launching an Ethical Fund built on the timeless principles of shimsa. Here's how we're different: I'm the first Indian woman to independently set up a mutual fund house. We don't just read balance sheets, we talk to suppliers, distributors and customers. We'll build a diversified portfolio of 45–50 conviction bets. Quality over quantity, always.

Trust isn't built through fancy ads. It's built through authenticity and empowerment. We're training men and women in Tier-2 and Tier-3 cities to become financial advisers-'MF Didis' and 'MF Dosts'-who deeply understand their communities. When women rise, India rises.

On low-friction investing and investor churn

Digital investing has made redemption far too easy. Investors are exiting within 12–18 months when they should be staying for 5–7 years.

We're not chasing this trend with quick-fix products or gimmicks. We're going back to basics—education and relationships. Our distributor partners are having real conversations with investors about compounding and discipline. We're using tech to

ACMiL
Portfolio Management Services

- Listed stock portfolio having multiple schemes suitable to risk profile
- Global Stocks Portfolio
- Basket of Investments
- Investment Advice to overall Portfolio



- Dedicated RM to advise and guide you
- Periodic updates to review your investment portfolio
- Diversified strategy to chrun out maximum yield from your investments
- Easy asses to Fund Manager

iBasket
Smart Wealth Builder

Tailored Stock Basket, Crafted by Experts

iBasket, a handpicked ensemble of stocks meticulously chosen by seasoned professionals through rigorous equity research. IBasket makes investing easy. transparent and rewarding!

What Makes iBasket So Unique?

- IBasket Start @ Rs.5,000
- Risk Profile
- Automated Purchase
- Diversification
- Super-normal Portfolio Management
- Performance Tracking 24x7
- Customise your basket

Our Baskets

- Core iBasket
- Thematic iBasket
- ETF & Debt iBasket

Stock Broking & DP

Key Registrations

- Stock Broking License
- Regd. Depository Participant
- SEBI Regd. AIF
- MF Distribution License from AMFI
- SEBI Regd. PMS
- Research Analyst Registration

Antomath Financial Services Group
Asit C. Mehta Financial Services Ltd.

- Fully integrated with CTCL, IBT and mobile appliation
- In-House Development from Scratch
- Investmentz.com : The only platform offering all investment options on a single platform CMF, IPO, ETF, Stock baskets, Equity, Derivatives etc.
- Fully automated processes for customer servicing such as E-KYC, payment gateway, online depository, account maintenance, CRM etc. on the portal



Institutional Equities



ACMIIL's Institutional Equities Empowering Midcap Market Innovation & Growth

ACMIIL Institutional Equities is a dynamic and fast-paced institutional brokerage firm renowned for its cutting-edge ideation in the midcap space. With a rapidly expanding clientele of over 60 empanelled clients, including banks, mutual funds, insurance companies, AIFs, PMS, and family offices, ACMIIL stands at the forefront of driving innovation and growth.

Services

- Expert Ideation
- Advanced Trading System
- Sector-Specific Research
- Comprehensive Team Support
- Technical and Derivative Insights
- Diverse Clientele
- Exclusive Corporate Access

Institutional Equities Select Clients



leadzen.ai

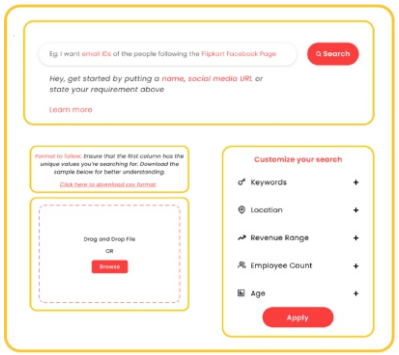


The Most Intelligent AI-Powered Lead Generation Engine

Our Offerings

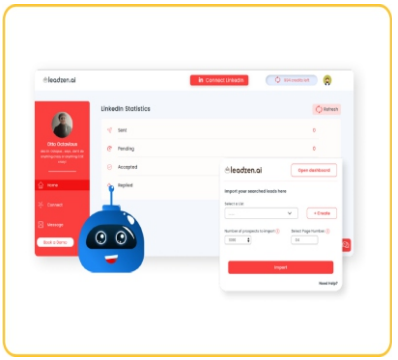
Leadzen Platform

Your all-in-one hub for intelligent lead discovery.



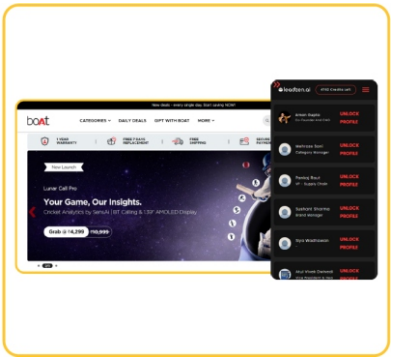
LinkedIn Automation

Effortless, streamlined LinkedIn outreach,making networking a breeze.



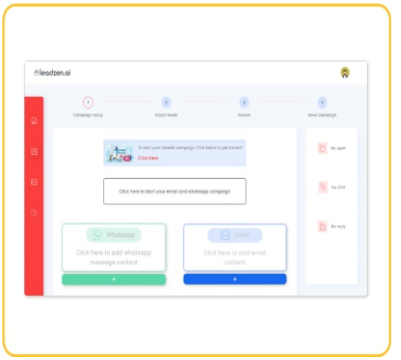
Chrome Extension

Instant access to emails and phone numbers with just a click.



Outreach Programme

Not just leads, but genuine conversations via coldemails, LinkedIn, and WhatsApp.



Our Vision

A world where businesses thrive, free from lead generation hassles.
With **Leadzen.ai**, success is not just a possibility, but a promise.

Leadzen.ai Select Clients



analystt



AI-powered Virtual Analystt

Ai-Powered + Human Verified Intelligence

Analystt.ai uses proprietary technology to collect 1000+ data points from 500+ data sources for any entity and provides actionable decision-ready insights

Services

- Due Diligence
- Risk Intelligence
- Vendor Assessment
- Investment Evaluation
- Competition Benchmarking

KAPSO™
India's Leading Business Brokers

Get Your Business Investment/Exit Ready using AI.



Kapso uses automation & technology to provides all in one service, everything that you require to raise funds (or exit) & take the business to next level

Our Collaterals

Pitch Deck

The pitch deck aids in expressing your ideas to possible investors, allowing them to understand more about your company plan, goods, services, and growing momentum.

KAPSO uses AI to assist you with producing the ideal pitch deck to help you get started with your fundraising efforts.

Business Plan

A business plan is a roadmap or a guide for your business. Get a comprehensive business plan from our experts that you may use for investor presentations.

Kapso's technology & financial experts create a personalised business plan that includes all of the relevant information about your firm, from an executive overview to financial projections.

Valuation

Valuing a business is one of the critical aspects of a buy-sell deal. It can make or break negotiations even when most other things are agreed upon!

A complete value report will be written by Kapso algorithm. Everything from historical financial analysis to the identification of important indicators and drivers relevant to the firm will be included in the valuation report.

grex

Grex is a private market for investors to discover, Co-Invest and exit in High growth private companies



GREX helps companies access multiple financial products as they grow from Incubator to IPO.

It also fosters an ecosystem of intermediaries and other market participants, apart from companies and investors and regulates its own market. It is therefore able to provide a transparent information rich process driven technology platform for digital transactions in securities of unlisted companies.

Features

Different set of Investors

A blend of early stage investors and traditional capital market investors opens up new funding opportunities for companies.

Deals empowered by 'Sponsor'

An unbiased 3rd party financial mentor giving extra assurance to Investors and attracting them to our platform

Technologically more Transparent

GREX is India's first blockchain empowered share registry (supported by Regko) - thus bringing more transparency for

Time Bound Raise

All our processes, including 'Offer to Invest' are time bound and doesn't stretch to months - unlike other fund raising mechanisms

Thought Leadership Initiatives



"NEW INDIA" CONCLAVE 2018

New India Conclave a unique initiative organized by **Pantomath Group**, towards Investor Awareness wherein market veterans share investment lessons

Pantomath Foundation

Pantomath Investor Awareness and CSR Foundation
is a non for profit organization eligible u/s 80G of the IT Act



With **Shri Ratan Tata**, Indian Industrialist, Philanthropist



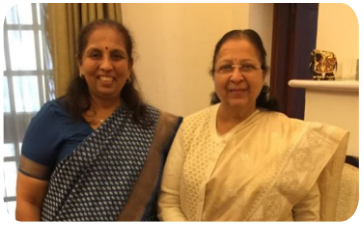
Speaking on electric mobility on the occasion of Mumbai's first public EV charger by Magenta in the presence of Global Philanthropists, **Dr. Kiran C Patel and Dr. Pallavi Patel**.

Key Features

Pantomath undertakes numerous joint initiatives with **Government, Regulators & Industry Bodies**



With **Shri Narendra Modi**, Hon'ble **Prime Minister of India**



With **Smt. Sumitra Mahajan**, Hon'ble Speaker of the Lok Sabha



1st Mega Maharashtra Conclave on Start-Up & SME Capital Markets & Maharashtra Business Excellence Awards, 2016' at Nagpur which was graced by **Shri Nitin Gadkari** Hon'ble Minister for Road Transport & Highways, Shipping and Water Resources, Government of India.



With **Shri Piyush Goyal**, Hon'ble Minister of Commerce & Industry, Consumer Affairs & Food & Public Distribution and Textiles, Government of India.



With **Smt. Pratibha Patil**, Hon'ble President of India.



With **Shri Atal Bihari Vajpayee**, the then Hon'ble Prime Minister of India



With **Nahyan bin Mubarak Al Nahyan,** Minister of State for Tolerance, UAE



With **Shri Devendra Fadnavis** Hon'ble Chief Minister of Maharashtra



Discussion with **Shri Vijay Rupani**, Hon'ble Chief Minister of Gujarat



With **Dr. Tayeb Kamali**, Director General for Education & Training Development, UAE



With **Shri Bala Saheb Thackeray**, Founder of Shiv Sena



With **Shri Arjun Meghwal**, Hon'ble Minister of Minister of Law and Justice



With **Shri Subhash Desai** Hon'ble Minister of Industries & Mining



Receiving Award from **Shri Acharya Devvrat**, Governor of Maharashtra and Gujarat for Excellence in Financial Services



Discussion with **Shri Ajay Tyagi**, Honble Chairman, SEBI

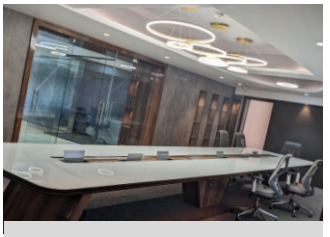


"Asian Business Leaders Conclave" at Malaysia

Corporate Headquarters spread across a large campus equipped with modern amenities, can accommodate a team of 750+ people



Library



Conference Hall



Cafeteria



Town Hall



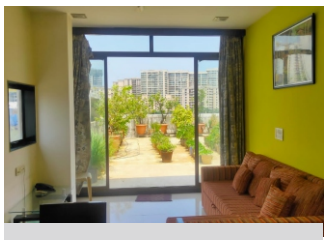
Training Centre



Garden Area



Solar Roof



Guest House





Corporate Headquarters:

Pantomath Nucleus House
Saki Vihar Road, Andheri (East)
Mumbai 400072

Landline : (022) 61946700

India Regional Offices:

Ahmedabad • Delhi • Pune

E-mail :
info@pantomathgroup.com

Websites :
www.pantomathgroup.com | www.pantomathamc.com
www.investmentz.com | www.wealthcompany.in

Follow us on : Pantomath Group | @pantomath_group | Pantomath Advisory Group | pantomath_group

Investmentz | @investmentz_acm | @investmentzacm | investmentz_acm

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